

BoardSource[®]

SAMPLE Annual Board Calendar		
<u>January</u>	<u>February</u>	<u>March</u>
Board Meeting – financial focus (Date, time, location)	Board Meeting (Date, time, location)	Board Meeting (Date, time, location)
Present budget for review and vote	Committee Meetings	
HoS Annual Review		
<u>April</u>	<u>May</u>	<u>June</u>
Board Meeting (Date, time, location)	Board Meeting (Date, time, location)	Optional Summer Meeting (Date, time, location)
Committee Meetings	Year review and goal setting for year ahead	New board member onboarding
<u>July</u>	<u>August</u>	<u>September</u>
Optional Summer Meeting (Date, time, location)	Board Meeting / Board Retreat (Date, time, location)	Board Meeting – focus on programs (Date, time, location)
Develop FY fundraising plan in alignment with administration	Committee Meetings	HoS evaluation – determine tool, committee
		Committee Meetings
<u>October</u>	<u>November</u>	<u>December</u>
Board Meeting (Date, time, location)	Board Meeting (Date, time, location)	Board Meeting (Date, time, location)
Implement HoS evaluation	Committee Meetings	
	Finance Committee builds budget	Finance Committee continues work on budget

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<u>October</u>	<u>November</u>	<u>December</u>